

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED JANUARY 21, 2020**

relating to

\$15,000,000*

**EVERGREEN ELEMENTARY SCHOOL DISTRICT
(SANTA CLARA COUNTY, CALIFORNIA)
GENERAL OBLIGATION BONDS, ELECTION OF 2014, SERIES 2020**

This Supplement, dated January 24, 2020 (the "Supplement"), to the Preliminary Official Statement, dated January 21, 2020 (the "Preliminary Official Statement"), relating to the \$15,000,000* aggregate principal amount of Evergreen Elementary School District (Santa Clara County, California) General Obligation Bonds, Election of 2014, Series 2020, being offered by the Evergreen Elementary School District (the "District"), is intended to be read in conjunction with the Preliminary Official Statement. This Supplement constitutes an integral part of the Preliminary Official Statement and recipients are requested to attach this Supplement to the Preliminary Official Statement.

PLEASE BE ADVISED THAT THE PRELIMINARY OFFICIAL STATEMENT HAS BEEN SUPPLEMENTED TO INCORPORATE THE FOLLOWING INFORMATION RELATING TO THE DISTRICT:

In the section entitled "INTRODUCTION – The District" on pages 1 and 2 of the Preliminary Official Statement, the following paragraph is added after the first paragraph:

The District is currently considering the closure of two schools in fiscal year 2020-21 as part of the District's planned budget cuts to address current and projected declining enrollment in the District. A District committee has recommended the closure of Laurelwood Elementary School and Dove Hill Elementary School. Public hearings will be held in January and February 2020 prior to the Board of Trustees taking action on the school closures, which is expected to occur at its meeting on February 13, 2020.

In APPENDIX A – INFORMATION RELATING TO THE DISTRICT'S OPERATIONS AND BUDGET" under the section entitled "THE DISTRICT – Introduction" on page A-1 of the Preliminary Official Statement, the following paragraph is added after the first paragraph:

The District is currently considering the closure of two schools in fiscal year 2020-21 as part of the District's planned budget cuts to address current and projected declining enrollment in the District. A District committee has recommended the closure of Laurelwood Elementary School and Dove Hill Elementary School. Public hearings will be held in January and February 2020 prior to the Board of Trustees taking action on the school closures, which is expected to occur at its meeting on February 13, 2020.

The date of this Supplement is January 24, 2020.

EVERGREEN ELEMENTARY SCHOOL DISTRICT

* Preliminary; subject to change.